



Affidavit of Small Succession

This is to be used only for estates that meet all the requirements in the declaration below.

Estate of _____		Marital status of decedent () Married () Single () Widowed
Address of decedent at time of death (number and street, city, state, ZIP) _____		
Date of death _____	Decedent's Social Security Number _____	Designated parish of decedent _____

Declaration

Upon my/our oath, I/we solemnly swear that the information on this form and the following statements are true and correct:

1. The decedent died intestate (i.e., no will);
2. The value of the decedent's succession **does not** exceed \$50,000 (based on gross assets);
3. The decedent's estate contains **no** immovable property (i.e., real estate); and,
4. The decedent's sole heirs are his/her descendants, ascendants, brothers or sisters, or descendants thereof, or surviving spouse.

Under the penalties of perjury, I/we declare that this affidavit, including any accompanying schedules and statements, is to the best of my/our knowledge and belief, a true, correct, and complete identification of the death circumstances and legal heirship of the named decedent.

Enter name and address of heir.		Enter name and address of heir.	
Name _____	Address _____	Name _____	Address _____
City, State, ZIP _____	Relation _____ SSN# _____	City, State, ZIP _____	Relation _____ SSN# _____
Signature _____		Signature _____	
Enter name and address of heir.		Enter name and address of heir.	
Name _____	Address _____	Name _____	Address _____
City, State, ZIP _____	Relation _____ SSN# _____	City, State, ZIP _____	Relation _____ SSN# _____
Signature _____		Signature _____	

(If more than four, please attach supplementary list.)

Enter name and address of surviving spouse.		Enter name and address of preparer.	
Name _____	Address _____	Name _____	Address _____
City, State, ZIP _____	Telephone () _____	City, State, ZIP _____	Telephone () _____
Signature _____		Signature _____	

- A descriptive list (or inventory) and values of property owned by the decedent at date of death must accompany affidavit.
- An inheritance tax return (Form IETT-100) must accompany this affidavit if the gross estate is \$15,000 or more, or if any taxes are due.
- This affidavit must be notarized before it is submitted to the Secretary of Revenue.

<p>For office use only. Do not write in this block.</p> <p>Based upon the foregoing facts, inheritance tax in the amount of \$ _____ is due and has been paid to the State of Louisiana.</p> <p>By _____ Louisiana Department of Revenue Telephone: (225) 219-0067 Date: / /</p>	<p>Sworn to and subscribed before me this _____ day of _____, _____ year.</p> <p>_____ Notary Public</p>
	<p>For assistance with inheritance tax questions, call the Inheritance, Gift, and Estate Transfer Taxes Section at (225) 219-0067, TDD (225) 219-2114, or write to:</p> <p>Louisiana Department of Revenue Inheritance, Gift, and Estate Transfer Taxes Section P. O. Box 201 Baton Rouge, LA 70821-0201</p>

The Department of Revenue retains the right of review under Article 2954 of the Code of Civil Procedure.